

| STATEMENT SHOWING SHAREHOLDING PATTERN |   |                     |                        |  |   |  |   |   |  |
|--|---|---------------------|------------------------|--|---|--|---|---|--|
| (l)(a)                                 | Name of the Company :   | SHARP INDIA LIMITED |                        |  |   |  |   |   |  |
|  | Scrip Code :  | BSE:523449          | PSE: KALSH             | Quarter Ended :                              | 31.03.2010  |  |   |   |  |
| Category code                          | Category of Shareholder   | No of Shareholders  | Total Number of Shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares<br>As a percentage of(A+B) | Total shareholding as a percentage of total number of shares<br>As a percentage of (A+B+C) | SHARES PLEDGED OR OTHERWISE ENCUMBERED<br>No. of Shares | SHARES PLEDGED OR OTHERWISE ENCUMBERED<br>As a percentage |  |
| <b>(A)</b>                             | <b>Shareholding of Promoter and Promoter Group2</b>                         |                     |                        |  |   |  |   |   |  |
| 1                                      | <b>Indian</b>   |                     |                        |  |   |  |   |   |  |
| (a)                                    | Individuals/ Hindu Undivided Family   | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| (b)                                    | Central Government/ State Government(s)                                     | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| (c)                                    | Bodies Corporate  | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| (d)                                    | Financial Institutions/ Banks   | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| (e)                                    | Any Others(Specify)   | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| (e-i)                                  |   | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| (e-ii)                                 |   | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
|  | <b>Sub Total(A)(1)</b>  | <b>0</b>            | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>   | <b>0.00</b>  | <b>0.00</b>   | <b>0.00</b>   |  |
| 2                                      | <b>Foreign</b>  |                     |                        |  |   |  |   |   |  |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                   |                        | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| b                                      | Bodies Corporate  | 1                   | 20755200               | 0  | 80.00   | 80.00  | 0.00  | 0.00  |  |
| c                                      | Institutions  | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| d                                      | Any Others(Specify)   | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| d-i                                    |   | 0                   | 0                      | 0  | 0.00  | 0.00   | 0.00  | 0.00  |  |
| d-ii                                   |   | 0                   | 0                      | 0  | 0.00  | 80.00  | 0.00  | 0.00  |  |
|  |   |                     |                        |  |   |  | 0.00  | 0.00  |  |
|  | <b>Sub Total(A)(2)</b>  | <b>1</b>            | <b>20755200</b>        | <b>0</b>                                     | <b>80.00</b>  | <b>80.00</b>   | <b>0.00</b>   | <b>0.00</b>   |  |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>1</b>            | <b>20755200</b>        | <b>0</b>                                     | <b>80.00</b>  | <b>80.00</b>   | <b>0.00</b>   | <b>0.00</b>   |  |
| <b>(B)</b>                             | <b>Public shareholding</b>  |                     |                        |  |   |  | <b>NA</b>   | <b>NA</b>   |  |
| 1                                      | <b>Institutions</b>   |                     |                        |  |   |  | <b>NA</b>   | <b>NA</b>   |  |
| (a)                                    | Mutual Funds/ UTI   | 2                   | 1700                   | 0  | 0.01  | 0.01   |   |   |  |
| (b)                                    | Financial Institutions / Banks  | 0                   | 0                      | 0  | 0.00  | 0.00   |   |   |  |
| (c)                                    | Central Government/ State Government(s)                                     | 0                   | 0                      | 0  | 0.00  | 0.00   |   |   |  |
| (d)                                    | Venture Capital Funds   | 0                   | 0                      | 0  | 0.00  | 0.00   |   |   |  |
| (e)                                    | Insurance Companies   | 0                   | 0                      | 0  | 0.00  | 0.00   |   |   |  |
| (f)                                    | Foreign Institutional Investors   | 3                   | 1200                   | 0  | 0.00  | 0.00   |   |   |  |
| (g)                                    | Foreign Venture Capital Investors   | 0                   | 0                      | 0  | 0.00  | 0.00   |   |   |  |
| (h)                                    | Any Other (specify)   | 0                   | 0                      | 0  | 0.00  | 0.00   |   |   |  |
| (h-i)                                  | Foreign Bank  | 0                   | 0                      | 0  | 0.00  | 0.00   |   |   |  |
| (h-ii)                                 |   | 0                   | 0                      | 0  | 0.00  | 0.00   |   |   |  |
|  | <b>Sub-Total (B)(1)</b>   | <b>5</b>            | <b>2900</b>            | <b>0</b>                                     | <b>0.01</b>   | <b>0.01</b>  |   |   |  |

| B 2  | <b>Non-institutions</b>  |                   |                    |                   |                   |                    |    | NA | NA |
|--|--|-------------------|--------------------|-------------------|-------------------|--------------------|----|----|----|
| (a)  | Bodies Corporate   | 192               | 587784             | 575804            | 2.27              | 2.27               |    |    |    |
| (b)  | Individuals  |                   |                    |                   |                   |                    |    |    |    |
| I  | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh            | 13577             | 3453263            | 2415745           | 13.31             | 13.31              |    |    |    |
| II   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.               | 41                | 962776             | 923776            | 3.71              | 3.71               |    |    |    |
| (c)  | Any Other  |                   |                    |                   |                   |                    |    |    |    |
| (c-i)  | Clearing Members   | 44                | 69617              | 69617             | 0.26              | 0.26               |    |    |    |
| (c-ii)   | Non-Resident Indians (Repatriable)   | 31                | 64147              | 63047             | 0.25              | 0.25               |    |    |    |
| (c-iii)  | Non-Resident Indians (Non -Repatriable)  | 18                | 48313              | 48313             | 0.19              | 0.19               |    |    |    |
|  | Sub-Total (B)(2)   | <b>13903</b>      | <b>5185900</b>     | <b>4096302</b>    | <b>19.99</b>      | <b>19.99</b>       |    |    |    |
| (B)  | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>  | <b>13908</b>      | <b>5188800</b>     | <b>4096302</b>    | <b>20.00</b>      | <b>20.00</b>       | NA | NA |    |
|  | <b>TOTAL (A)+(B)</b>   | <b>13909</b>      | <b>25944000</b>    | <b>4096302</b>    | <b>100.00</b>     | <b>100.00</b>      |    |    |    |
| (C)  | Shares held by Custodians and against which Depository Receipts have been issued                 | 0                 | 0                  | 0                 | 0.00              | 0.00               | NA | NA |    |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>13909</b>      | <b>25944000</b>    | <b>4096302</b>    | <b>100.00</b>     | <b>100.00</b>      |    |    |    |
|  | Notes  |                   |                    |                   |                   |                    |    |    |    |
| 1  | The company has not issued any Depository Receipts hence the relevant portion is not applicable. |                   |                    |                   |                   |                    |    |    |    |
| <b>(l) (b) Statement showing Shareholding of persons belonging to the category</b> |  |                   |                    |                   |                   |                    |    |    |    |
| <b>“Promoter and Promoter Group”</b>   |  |                   |                    |                   |                   |                    |    |    |    |
| Sr.No.   | Name of shareholder  | Total shares Held | Total Shares Held  | Shares pledged or | Shares pledged or | Shares pledged or  |    |    |    |
|  |  | Number            | As a Percentage of | Otherwise         | Otherwise         | Otherwise          |    |    |    |
|  |  |                   | (A) + (B) + ©      | encumbered        | encumbered        | encumbered         |    |    |    |
|  |  |                   |                    | Number            | As a percentage   | As a grand total   |    |    |    |
|  |  |                   |                    |                   | of Total shares   | of (A) +(B) + © of |    |    |    |
|  |  |                   |                    |                   |                   | subclause (1) (a)  |    |    |    |
|  | 1 SHARP CORPORATION, JAPAN   | 20755200          | 80.00              | 0.00              | 0.00              | 0.00               |    |    |    |
|  | <b>TOTAL</b>   | <b>20755200</b>   | <b>80.00</b>       | <b>0.00</b>       | <b>0.00</b>       | <b>0.00</b>        |    |    |    |

|         |  |   |   |  |  |  |  |  |  |
|---------|--|---|---|--|--|--|--|--|--|
| (l)(c)  | Statement showing Shareholding of persons belonging to the category<br>"Public" and holding more than 1% of the total number of shares |   |   |  |  |  |  |  |  |
| Sr. No. | Name of the shareholder  | Number of Shares                                |   |  |  |  |  |  |  |
| NIL     | NIL  | NIL   |   |  |  |  |  |  |  |
| (l)(d)  | Statement showing details of locked-in shares  |   |   |  |  |  |  |  |  |
| Sr. No. | Name of the shareholder  | Number of locked-in shares                      |   |  |  |  |  |  |  |
| NIL     | NIL  | NIL   |   |  |  |  |  |  |  |
| (l)(e)  | Statement showing details of Depository Receipts (DRs)   |   |   |  |  |  |  |  |  |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)  | Number of outstanding DRs                       | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |  |  |  |  |  |  |
| NIL     | NIL  | NIL   | NIL   |  |  |  |  |  |  |
| (l)(f)  | Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares      |   |   |  |  |  |  |  |  |
| Sr. No. | Name of the DR Holder  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |  |  |  |  |  |  |
| NIL     | NIL  | NIL   | NIL   |  |  |  |  |  |  |

There is only one class of Equity Shares issued by the Company.