

| STATEMENT SHOWING SHAREHOLDING PATTERN | | | | |
|--|---|---|---|---|
| | Name of the Company : | | SHARP INDIA LIMITED | |
| (l)(a) | Script Code : | BSE:523449 | PSE: KALSH | Name of the Scrip : SHARP |
| | Class of Security: | Equity Shares | | |
| | Quarter Ended : | 31.12.2011 | | |
| | Partly Paid -up Shares | No of Partly Paid -up Shares | As a % of total No. of Partly Paid up Shares | As a % of total No. of shares of the company |
| | Held by Promoter/ Promoters Group | 0 | 0.00 | 0.00 |
| | Held by Public | 0 | 0.00 | 0.00 |
| | Total | 0 | 0.00 | 0.00 |
| | Outstanding Convertible Securities | No. of Outstanding Securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company , assuming full conversion of the convertible securities |
| | Held by Promoter/ Promoters Group | 0 | 0.00 | 0.00 |
| | Held by Public | 0 | 0.00 | 0.00 |
| | Total | 0 | 0.00 | 0.00 |
| | Warrants :- | No. of Warrants | As a % of Total no. of warrants | As a % of total no. of shares of the company , assuming full conversion of the convertible warrants |
| | Held by Promoter/ Promoters Group | 0 | 0.00 | 0.00 |
| | Held by Public | 0 | 0.00 | 0.00 |
| | Total | 0 | 0.00 | 0.00 |
| | Total Paid up Capital of the Company assuming full conversion of warrants and convertible securities | *RS.25,94,40,000 consisting of 2,59,44,000 equity shares of Rs.10/- each. | | |
| | * - Paid up share capital of the company consists only of fully paid up equity shares there are no partly paid up shares , convertible securities and warrants. | | | |



| Category code | Category of Shareholder | No of Shareholders | Total Number of Shares | Number of shares held in dematerialized form | Total shareholding as a percentage of number of shares | Total shareholding as a percentage of total number of shares | SHARES PLEDGED OR OTHERWISE ENCUMBERED |
|----------------|--|--------------------|------------------------|--|--|--|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | As a percentage |
| (A)(1) | Shareholding of Promoter and Promoter Group² | | | | | | |
| | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (e-i) | | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (e-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Sub Total(A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (A)(2) | Foreign | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | | 0 | 0.00 | 0.00 | 0.00 |
| b | Bodies Corporate | 1 | 20755200 | 0 | 80.00 | 80.00 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| d-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| d-ii | | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Sub Total(A)(2) | 1 | 20755200 | 0 | 80.00 | 80.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 20755200 | 0 | 80.00 | 80.00 | 0.00 |
| (B)(1) | Public shareholding Institutions | | | | | | NA |
| (a) | Mutual Funds/ UTI | 2 | 1700 | 0 | 0.01 | 0.01 | NA |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | |
| (f) | Foreign Institutional Investors | 3 | 1200 | 0 | 0.00 | 0.00 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | |
| | Sub-Total (B)(1) | 5 | 2900 | 0 | 0.01 | 0.01 | |
| (B)(2) | Non-institutions | | | | | | NA |
| (a) | Bodies Corporate | 200 | 479519 | 468039 | 1.85 | 1.85 | |
| (b) | Individuals | | | | | | |
| i | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 13277 | 3471143 | 2472138 | 13.38 | 13.38 | |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 48 | 1071377 | 1032377 | 4.13 | 4.13 | |
| (c) | Any Other | | | | | | |
| (c-i) | Clearing Members | 24 | 31565 | 31565 | 0.12 | 0.12 | |
| (c-ii) | Non-Resident Indians (Repatriable) | 40 | 85833 | 84733 | 0.33 | 0.33 | |
| (c-iii) | Non-Resident Indians (Non -Repatriable) | 19 | 45463 | 45463 | 0.18 | 0.18 | |
| (c-iv) | Hindi Undivided Family | 5 | 1000 | 0 | 0.00 | 0.00 | |
| | Sub-Total (B)(2) | 13613 | 5185900 | 4134315 | 19.99 | 19.99 | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 13618 | 5188800 | 4134315 | 20.00 | 20.00 | NA |
| | TOTAL (A)+(B) | 13619 | 25944000 | 4134315 | 100.00 | 100.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | NA |
| | GRAND TOTAL (A)+(B)+(C) | 13619 | 25944000 | 4134315 | 100.00 | 100.00 | |
| | Notes | | | | | | |
| | The company has not issued any Depository Receipts hence the relevant portion is not applicable. | | | | | | |

Company has only issued equity Shares



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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| SR. No | Name of Shareholder | Details of Shares Held | | Encumbered Shares | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying Shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------|------------------------|------------------------------------|-------------------|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | No of Shares held | As a % of Grand Total (A) +(B) + © | No. | As a Percentage | As a % of grand total (A) +(B) +© of Sub - Clause (I) (a) | Number of Warrants Held | As a % Total number of warrants of the same class | Number of Convertible Securities Held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)= (V)/ (III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Sharp Corporation , Japan | 20,755,200 | 80.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | | | | | | | | | | | 0.00 |
| Total | | 20,755,200 | 80.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |



(l)(c) (i) Statement showing holding of securities (including shares , warrants, convertible securities) of persons belonging to the category " Public" and holding more than 1% of the total number of shares.

| Sr. No . | Name of Shareholder | Number Of Shares Held | Shares as a percentage of total number of shares {i.e.Grand Total (A) + (B) + (C) indicated in statement at para (l) (a) above} | Details of warrants | | Details Of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------|---------------------|-----------------------|--|------------------------|---|---------------------------------------|--|--|
| | | | | Number of Warrant held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t.total number of convertible securities of the same class | |
| 1 | NIL | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | Nil | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



(I)(c) (ii) Statement showing holding of securities (including shares , warrants, convertible securities) of persons (together with PAC) belonging to the category " Public" and holding more than 5% of the total number of shares of the company.

| Sr. No . | Shareholder(s) and the | No of shares | total number of shares | Details of warrants | | Details Of Convertible Securities | | warrants and convertible securities) as a % of diluted share capital |
|----------|------------------------|--------------|------------------------|---------------------|---|---------------------------------------|--|--|
| | | | | Number of Warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t.total number of convertible securities of the same class | |
| 1 | Nil | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | Nil | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | NIL | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

